# **QUESTIONS?**

CALL CARDHOLDER SERVICES 1-800-225-7223

Hearing Impaired
Callers Using
TTY/TDD should call:
1-800-222-9004

24 HOUR FAX NUMBER 1-888-656-0372

EMAIL ADDRESS papace@magellanhealth.com



Brian M. Duke SECRETARY OF AGING

**Tom Corbett** *GOVERNOR* 

# AGE 65 AND OLDER? NEED PRESCRIPTION HELP? APPLY ANYTIME \* APPLICATION ENCLOSED \*



### **PACE AND PACENET**

#### **WORKS WITH:**

- MEDICARE PART D PLANS
- RETIREE/UNION COVERAGE
- EMPLOYER PLANS
- VETERANS' BENEFITS

**WE OFFER LOW PRESCRIPTION COPAYS** 



1-800-225-7223

#### PACE AND PACENET ELIGIBILITY

- 65 Years of age or older
- Pennsylvania resident for at least 90 consecutive days
- Must meet income requirements as listed below

#### IT'S EASY TO APPLY!

#### **FOLLOW OUR HANDY CHECKLIST:**

- Complete both sides of the application form
- Complete the section marked for spouse even if your spouse is not applying
- Complete your Health Survey
- Make sure your application contains a signature in Section E

#### **HOW YOU CAN APPLY**

- CALL US AT 1-800-225-7223 (Please have your income and insurance information available.)
- APPLY ONLINE AT: https://pacecares.magellanhealth.com/
- FILL OUT THE ENCLOSED APPLICATION
  - Mail to: PACE/PACENET, PO BOX 8806 HARRISBURG PA 17105-8806
  - Fax to: 1-888-656-0372
  - E-mail the application to: papace@magellanhealth.com

Important Information: You can be enrolled in PACE/PACENET even if you have health insurance or another prescription plan...Sign up today!

#### **PACE FACTS**

- A single person's total income from last year must be \$14,500 or less.
- A married couple's total combined income from last year must be \$17,700 or less.
- Covered drugs (based on 30-day supply):

\$6 Generic co-pay \$9 Brand co-pay

#### **PACENET FACTS**

- A single person's total income from last year must be between \$14,501 and \$23,500.
- A married couple's total combined income from last year must be between \$17,701 and \$31.500.
- Covered drugs (based on 30-day supply):
   \$8 Generic co-pay
   \$15 Brand co-pay

(PACENET members may have a monthly premium to pay at the pharmacy.)

# PACE/PACENET INCOME REQUIREMENTS —INCOME INCLUDES, BUT IS NOT LIMITED TO, THE FOLLOWING:

- Gross Social Security & SSI (including Medicare Premiums)
- Railroad Retirement (RRB1099 & RRB1099R)
- Gross Pensions
- Salaries/Wages/Commissions
- Self-Employment or partnership income
- Alimony and Spousal Support Money
- Taxable Amount of Annuities and IRAs
- Unemployment
- Veterans' Disability Payments
- Cash Public Assistance
- Interest/Dividends/Capital Gains
- Net Rental Income
- Royalties
- Workers' Compensation
- Life Insurance Benefits (death benefits over \$10,000)
- Spouse's income if married, living together
- Gift and inheritance of cash or property over \$300
- Any amount of money or the fair market value of a prize, such as a car or trip won in a lottery, contest, or gambling winnings

# IMPORTANT INFORMATION REGARDING THE SALE OF A HOME/PROPERTY

 If you sold your home, all capital gains must be declared as income within two (2) years of the sale date even if you did not file a State or Federal tax return. If you sold your home to pay for nursing home costs or used these proceeds to purchase another residence deeded in your name, it is not considered income.

# PACE/PACENET EXCLUDABLE INCOME (DO NOT COUNT)

- Aid & Attendance payments from VA
- Certain AmeriCorps\* Vista payments may be excluded
- Property Tax/Rent Rebates
- Other people's income living with you other than your spouse
- Damages received in a civil suit/settlement agreement
- Benefits granted under 306c of Workers' Compensation Act
- Food Stamps
- LIHEAP payments
- Black or White Lung Benefits
- Assets

# AGE, INCOME AND RESIDENCY VERIFICATION & YOUR RESPONSIBILITY

- It is important to carefully review the age, income & residency information that you report on your application. Be sure to include all income that you and your spouse (if married) received during the previous year. Do not include this year's income. The Program may request you to provide photocopies of your age, income, and residency documents to verify the information you reported on your application at any time.
- If it is determined that you incorrectly reported your age, income, or residency status, and that you are ineligible to receive these benefits, you may be required to repay the Program for any benefits it paid on your behalf.

# INSTRUCTIONS FOR COMPLETING THE APPLICATION —NEED ASSISTANCE CALL 1-800-225-7223

#### **SECTION A — APPLICANT INFORMATION**

Please complete all fields in this section of the application. *Helpful Hints:* 

- Applicant Pennsylvania Address—The Pennsylvania address where you reside.
- Mailing Address—If your mail goes to a PO Box rather than your residential address, please fill this out. Otherwise, leave blank.

#### SECTION B — SPOUSE INFORMATION

If you are married, your spouse's information must be completed even if your spouse is not applying for coverage. Please complete all fields in this section of the application.

#### SECTION C — PREVIOUS YEAR INCOME

Include all income that you and your spouse (if married, living together) received during the previous year.

#### SECTION D — SPECIAL STATUS INDICATOR

Provide the requested information if you have been diagnosed with end-stage renal disease.

#### **SECTION E — SIGNATURE**

This Section is required. Please sign and date the application after you have read the "Certification and Authorization" statement included in the application booklet. If your POA signs for you, you must include a complete copy of the POA document.

#### SECTION F — POWER OF ATTORNEY (POA)

Complete this section if you have a Power of Attorney. If you want all correspondence sent to your Power of Attorney, be sure to check the box and include a complete copy of the POA document.

#### SECTION G — WITNESS/PREPARER

If someone else completed the application for you, please provide their name and telephone number.

#### MEDICARE PART D & OTHER PRESCRIPTION COVERAGE —

#### Complete the Health & Other Prescription Form

We work with all Part D plans and other prescription drug plans such as Retiree, Union, Employer, Medicare Advantage (HMO,PPO) and Veterans' (VA).

PACE/PACENET may help pay your premium directly to your Part D plan. Contact us at 1-800-225-7223 for more details.

130283\_PAP\_PACE\_Brochure\_rev4.indd 2



SECTION A. APPLICA	NT INFORMAT	ΓΙΟΝ	Applying for	r ■ Self or ■	Self and Spouse				
Applicant Last Name First Na	ame M/I	Gender M or F	Applicant Social Security Number						
			Applicant Date of B	irth					
Street Address:		Apt #	Applicant Primary F	hone Number (	)				
City	State	ZIP	Secondar	y Phone Number (	)				
			Applicant PA Driver	's License or Photo II	D Number:				
Mailing Address (if you use a PO Bo	x)								
PO Box:			Marital Status (circle one)	Residence Type (circle one)	Race and Ethnicity (optional)				
City	State	ZIP	Single/Widowed     Married	1. Own 2. Rent	Are you of Hispanic, Latino, or Spanish origin?				
MEDICARE CLAIM NUMB	ER		3. Divorced Year:	Nursing Home     Personal     Care Home	1. No or 2. Yes  What is your race? (Select one or more)  1. White				
MEDICARE PART A DATE			Married Living     Separately     Year:	Living with Relative     Other	2. Black or African American 3. American Indian or Alaska Native 4. Asian				
					5. Native Hawaiian or Other Pacific Islander				

#### NOTE: IF YOU ARE MARRIED, YOU MUST FILL OUT SPOUSE INFORMATION

	SECTIO	ON B. SPOUSE	INFORMATION	N							
Spouse Last Name First Name M/I		Gender M or F	Spouse Social Security Number								
			Spouse Date of Birt	h							
Street Address:		Spouse Primary Phone Number ( )									
			Secondar	ry Phone Number (	)						
City	State	ZIP	Spouse PA Driver's	License or Photo ID	Number:						
Mailing Address (if you use a PO Box)											
PO Box:			Marital Status (circle one)	Residence Type (circle one)	Race and Ethnicity (optional)						
City	State		Single/Widowed     Married	<ol> <li>Own</li> <li>Rent</li> <li>Nursing Home</li> </ol>	Are you of Hispanic, Latino, or Spanish origin?						
MEDICARE CLAIM NUMBER		3. Divorced Year:	4. Personal Care Home	What is your race? (Select one or more)							
MEDICARE PART A DATE	 		4. Married Living Separately Year:	<ul><li>5. Living with Relative</li><li>6. Other</li></ul>	Black or     African American						
MEDICARE PART B DATE		]			<ol><li>3. American Indian or Alaska Native</li></ol>						
					4. Asian						
					5. Native Hawaiian or Other Pacific Islander						



#### **SECTION C - INCOME VERIFICATION**

If you (or your spouse, if married and living together) receive income from any of the sources listed below, please enter the **GROSS INCOME FROM PREVIOUS YEAR** in the appropriate boxes. If you (or your spouse) do not have income from the previous year, please provide a statement of validation of zero income. If widowed, include only your previous year's income (do not include your deceased spouse's income).

If widowed, include only your previous year's incor	me (do not include	your deceased spouse's i	ncome).				
Please do not subtract losses from income	Applicant	Spouse	Total				
Gross Social Security and Gross SSI							
Railroad Retirement (RRB1099 and RRB1099R)							
3a. Pennsylvania State Employees' Retirement System Pension (SERS)							
3b. Pennsylvania Public School Employees' Retirement System Pension (PSERS)							
Other Gross Pensions and Taxable Amounts of Annuities, 401ks and IRAs not listed in 3a or 3b							
5. Interest, Dividends, Capital Gains, Prizes							
6. Wages, Salary, Bonuses, Commissions, Self- Employment, Partnerships, Net Rental, Net Business, Cash Public Assistance, Unemployment, Workers' Comp., Alimony, Support, Gambling, Gifts & Inheritance (only if over \$300), Death Benefits (only if over \$10,000)							
SECTION D - SPECIA	AL STATUS IN	NDICATOR					
	nd Stage Renal Disease:						
I have lived in Pennsylvania for at least 90 days prior to the date on this application	on, and that the age and — SIGNATUR		e, correct and complete.				
			20A) Signatura				
Applicant Signature or Power of Attorney (POA) Signature		ure or Power of Attorney (					
Date			Date				
SECTION F - POV	VER OF ATTO	DRNEY					
☐ Check box if you want all correspondence sent to your POA; complete POA documents are required if box is checked.		if you want all correspond POA documents are requ					
Name	Name						
Address	Address						
City / State / ZIP	City / State / ZIP						
Phone #	Phone #						
SECTION G – WI	TNESS/PREP	ARFR					
Witness/Preparer's Name (If not the Applicant)		rer's Name (If not the Appl	icant)				
Name	Name						
Phone #	Phone #						

## Your Survey on Health and Well-Being

									9	Socia	al S	ecur	ity	Nu	mbe	er	<b>-</b>
G	Gender:	_Male		Fen	nale						<b>]-</b> [		_				
(Eve ques decis and v are ii	would appred n if you have stions have d sion in any wa will be used d mportant in h	compleshanged ay affect only for nelping u	eted a s d.) How t your or researc	similar wever eligibil ch abc	survey, you a ity for eout the	in the pare unde enrollme needs o	past, it is er no ob ent in Pa of peopl	s impoligations in the second	oortar tion to PACE o enro	nt to come	om iple . A	plete the thick	this su rma .CE	one, irvey tion i NET	as s , nor is cor . You	ome on will ynfiden ur ans	of the vour tial
	re the questi omeone else			•	_		by the	oerso	on app	olying	for	PACI	E/P	ACE	NET,	or is	
	1. I am the a	applican	it listed	above	e, and	l am an	swering	thes	se que	estion	S.						
	2. I am som	eone w	ho is h	elping	the ap	plicant,	but the	y are	partio	cipatir	ng i	n ans	wer	ing th	ne qu	iestioi	ns.
	3. I am ansv			. •	•	•			•	•	•			•			
ე If	Evou are not	tha DA(	>E/DA(	SENIE:	T appli	oont wh	not io vo	ur ro	Jation	ahin t	o th		olioc	nt?			
	you are not a. Spouse or Partner	□ b.	Son or Daugh		□ c. <i>A</i>	Another Relative	•	d. Fr	iend c	or .		] e. C	are	der	[	☐ f. O	ther
3.	Would you s ☐ 1. Excel	•	•	eral yo . Very			] 3. God	od		□ 4.	Faiı	-		<b>□</b> 5. l	Poor		
4.	Now thinking days during	•	t 30 da	ys wa	s your		l health	not (	good?	)	ss a	nd inj	ury,	for I	now r	many	
5.	Now thinking emotions, fo		nany da	ays du	ring the		0 days	was	your r	nenta		•	•			:h	
6.	During the p from doing y		ıal activ	/ities,	such a	•	are, wor	k, or	recre	ation		ental	hea	ilth k	eep y	/ou	
7.	Compared to		•	,	age, h good		ıld you ( ] 3. God		,	our pl	•				Poor		
8.	In general, h  ☐ 1. Much worse		□ 2. S	-		□ 3.	in the lack		-	4. Soi	mev tter	what		<b>□</b> 5.	Muc bett		
9.	What is your	approx	kimate	height	and w	eight?	Heigh	t:	_ ft		_ in	١	<b>Vei</b>	ght:		po	ounds
10.	What is your	educa	tional le	evel?	Pleas	e give h	ighest (	grade	com	pleted	d.						
11.	During the lawas too experience a. None	ensive?				mes did					]	escript f.					

12.	During the last 12 months, have you d	one	e any of the fol	lowing	g:			
a.	Skipped doses of a medicine to make the prescription last longer?	1.	□ Yes, often	2.	Yes,	□ sometimes	3. <b>No</b> , r	□ iever
b.	Spent less on food, heat, or other basic needs so that you would have enough money for your medicines?	1.	☐ Yes, often	2.	Yes,	□ sometimes	3. No, r	□ never
C.	Had a family member or friend who helped pay for your medicine?	1.	☐ Yes, often	2.	Yes,	□ sometimes	3. <b>No</b> , r	□ never
d.	Gotten samples of a prescription for free from a doctor?	1.	☐ Yes, often	2.	Yes,	□ sometimes	3. No, r	□ lever
e.	Avoided seeing a doctor because of concerns about the cost of prescription drugs?	1.	☐ Yes, often	2.	Yes,	□ sometimes	3. <b>N</b> o, r	□ iever
13.	Do you have any problems reading or receive from your physician or pharma  ☐ 1. No, I have no problems reading ☐ 2. Yes, sometimes I do have problems	acis g a	t? nd understand					
	If yes, what kind of problems do y			chec	k all t	hat apply.		
	□ a. Vision problems (for exam □ b. Problems in reading (for e □ c. Problems because English □ d. Other problems (please de	iple xar n is	, reading smal mple, understa not my native	l print nding	i). word			
14.	Is there a friend or family member that containers, and the instructions from to 1. Yes   2. No	he		narma			els on medici	ne
You	next few questions ask about experience can be enrolled in a Medicare prescript r answers will not affect either your Med	ion	drug plan and	also l	be en	rolled in PAC	E/PACENET	
15.	Have you ever been enrolled in a Med	ica	re prescription	drug	plan?	<u> </u>	Yes $\square$	2. No
16.	If yes, are you still enrolled?	] 1.	Yes 🗆 2.	No		☐ 3. Not Su	re	
17.	The following are some statements the prescription drug plan you are (or were indicate how strongly you agree or dis	e) r	nost recently e	nrolle	ed in. nt.	•		
				Agı		Agree	Disagree	Disagree
a.	My monthly plan premium was afforda	ble						
b.	My annual deductible was reasonable							
C.	My co-pays were affordable							
d.	My total out-of-pocket costs were reas	ona	able					
e.	My plan covered all the medicines my	do	ctor prescribed					
f.	My plan was convenient to use							
g.	I understood how my plan worked and	l ho	w to use it					

THANK YOU. YOUR ANSWERS WILL HELP US TO IMPROVE THE DELIVERY OF HEALTH CARE SERVICES AND BENEFITS FOR OLDER PENNSYLVANIANS.

# Spouse's Survey on Health and Well-Being If Spouse is Also Applying for PACE/PACENET

							_	So	cial S	Securi	ity	Nun	nber	_
G	ender:	_Male		_Female	•				_		]-[			
(Ever ques decis and v are ir	vould apprecing if you have the tions have chained in any was will be used on the	comple hanged ay affec only for u elping u	eted a sir I.) Howe t your el research	milar sur ever, yo igibility f about t	vey in the u are und or enrolln he needs	e past, it is der no ob nent in PA of people	impo ligatio CE/P who	ortant to on to on ACEN enroll	to complete to com	nplete the lete the all inform CE/PA	his o sui mat CEN	one, a rvey, ion is NET.	as sor nor w confi Your	ne of the vill your dential answers
s	re the questione else  1. I am the a 2. I am some	answer	ring for t t listed a	his perso bove, a	on? nd I am a	nswering	these	quest	tions.					
	3. I am answ			. •	• •	•	-	-	•			•	-	
	you are not t a. Spouse or Partner	☐ b. \$	CE/PACE Son or Daughte		oplicant, v c. Anothe Relative	r 🗀 d	ı. Frie	ntionsh nd or ghbor	•	⊒e. Ca				f. Other
3.	Would you sa	•	•	al your h /ery goo		□ 3. Goo	d		] 4. Fai	ir		] 5. P	oor	
4.	Now thinking days during t			s was yo	our physic		not go	od?	lness a	and inju	ıry,	for h	ow ma	iny
5.	Now thinking emotions, for		-	s during	the past		vas yo	our me		-				
6.	During the particular from doing year.		al activit	ies, sucl	h as self-	•	k, or re	ecreat		nental h	neal	th ke	ер уо	ı
7.	Compared to			your age /ery goo		ould you d □ 3. Goo		•	ır phys ] 4. Fai			? ] 5. P	oor	
8.	In general, h  1. Much worse	I	☐ 2. Soi	our healt mewhat rse	•	ed in the p 3. About the sam			Some better		[		Much better	
9.	What is your	approx	imate he	eight and	d weight?	Height		ft _	ir	n V	√eig	jht: _		_ pounds
10.	What is your	educat	ional lev	el? Ple	ease give	highest g	rade d	comple	eted.					
	During the la	ensive?			•					·				
	a. None	b. 1 tin	ne	c. 2 time	es o	d. 3-5 time	s	e. 6-9	9 times	s f. '	10 d	or mo	re tim	es

12.	During the last 12 months, have you d	one	e any of the fol	lowing	g:			
a.	Skipped doses of a medicine to make the prescription last longer?	1.	□ Yes, often	2.	Yes,	□ sometimes	3. <b>No</b> , r	□ iever
b.	Spent less on food, heat, or other basic needs so that you would have enough money for your medicines?	1.	☐ Yes, often	2.	Yes,	□ sometimes	3. No, r	□ never
C.	Had a family member or friend who helped pay for your medicine?	1.	☐ Yes, often	2.	Yes,	□ sometimes	3. <b>No</b> , r	□ never
d.	Gotten samples of a prescription for free from a doctor?	1.	☐ Yes, often	2.	Yes,	□ sometimes	3. No, r	□ lever
e.	Avoided seeing a doctor because of concerns about the cost of prescription drugs?	1.	☐ Yes, often	2.	Yes,	□ sometimes	3. <b>N</b> o, r	□ iever
13.	Do you have any problems reading or receive from your physician or pharma  ☐ 1. No, I have no problems reading ☐ 2. Yes, sometimes I do have problems	acis g a	t? nd understand					
	If yes, what kind of problems do y			chec	k all t	hat apply.		
	□ a. Vision problems (for exam □ b. Problems in reading (for e □ c. Problems because English □ d. Other problems (please de	iple xar n is	, reading smal mple, understa not my native	l print nding	i). word			
14.	Is there a friend or family member that containers, and the instructions from to 1. Yes   2. No	he		narma			els on medici	ne
You	next few questions ask about experience can be enrolled in a Medicare prescript r answers will not affect either your Med	ion	drug plan and	also l	be en	rolled in PAC	E/PACENET	
15.	Have you ever been enrolled in a Med	ica	re prescription	drug	plan?	<u> </u>	Yes $\square$	2. No
16.	If yes, are you still enrolled?	] 1.	Yes 🗆 2.	No		☐ 3. Not Su	re	
17.	The following are some statements the prescription drug plan you are (or were indicate how strongly you agree or dis	e) r	nost recently e	nrolle	ed in. nt.	•		
				Agı		Agree	Disagree	Disagree
a.	My monthly plan premium was afforda	ble						
b.	My annual deductible was reasonable							
C.	My co-pays were affordable							
d.	My total out-of-pocket costs were reas	ona	able					
e.	My plan covered all the medicines my	do	ctor prescribed					
f.	My plan was convenient to use							
g.	I understood how my plan worked and	l ho	w to use it					

THANK YOU. YOUR ANSWERS WILL HELP US TO IMPROVE THE DELIVERY OF HEALTH CARE SERVICES AND BENEFITS FOR OLDER PENNSYLVANIANS.

### PACE/PACENET HEALTH & PRESCRIPTION FORM

Please return this completed form including a photocopy of any Health Insurance or Drug Coverage cards, along with your PACE/PACENET application.

Applicant Name:	Spouse Name:
Social Security Number:	Social Security Number:
Section A Applicant Other Drug Coverage  Do you have any other Drug Coverage?	Section B Spouse Other Drug Coverage  Do you have any other Drug Coverage?
Drug Coverage Information	Drug Coverage Information
Name of Plan	Name of Plan
<u>ID#</u>	ID#
RXPCN#	RXPCN#
RXBIN#	RXBIN#
RXGRP#	RXGRP#
CMS#	CMS#
Applicant Other Health Insurance  Do you have any other Health Insurance?	Spouse Other Health Insurance         Do you have any other Health Insurance?
Health Coverage Information	Health Coverage Information
Name of Plan	Name of Plan
ID#	ID#
PCN#	PCN#
BIN#	BIN#
GRP#	GRP#
CMS#	CMS#
Eff Date	Eff Date

#### CERTIFICATION AND AUTHORIZATION STATEMENTS

#### Please Read this Information Carefully

I understand that my signature on the application indicates my agreement to the following provisions:

- A. I authorize the Department of Aging, within its discretion, to release any and all information in my PACE file as deemed appropriate by the Department. I authorize such release of information.
- B. I understand that PACE may provide my general information including drug claims and utilization data to outside sources for research purposes, as deemed appropriate by the Department.
- C. I hereby assign to the Commonwealth of Pennsylvania, in the event of duplicate or overpayment, any right to drug benefits to which I may be entitled under any other plan of government assistance or insurance from any for-profit third party insurer.
- D. I hereby waive the confidentiality of any health care information found in any Medicare Advantage plan (HMO), third party insurer's file or any other information from any health care source about my medications as witnessed by my signature on this application. I authorize such release of information for use consistent with this application. I understand that PACE may contact my physician for relevant medical history and information related to my prescription drugs paid for by PACE. I waive the confidentiality of such medical records and authorize their release to the PACE program.
- E. I agree to forgo any payment from any insurance company for any amount which has been paid by PACE on my behalf.
- F. I authorize the Internal Revenue Service, the Social Security Administration, the U.S. Railroad Retirement Board, the PA Dept. of Revenue, the PA Dept. of Transportation, the Public School Employees' Retirement System, the State Employees' Retirement System, any other federal or state agency and any other financial or other institution or entity with information on my income or resources to release information to the PACE program that will verify my eligibility for the PACE program or for the low income subsidy of the federal Medicare prescription drug benefit. All information released to the Department of Aging shall remain confidential in accordance with 72 P.S. § 3761-517(b).
- G. I authorize the Department of Aging or its designee to act as my representative for determining my eligibility and applying for the low income subsidy of the Medicare prescription drug benefit, enrolling me in the Medicare prescription drug plan that best fits my prescription needs, handling any and all aspects of Part D on my behalf consistent with federal law, and, if I am a PACE enrollee, paying the premium of the selected Medicare prescription drug plan that is less than or equal to the regional benchmark premium.

Where the applicant(s) executed a Power of Attorney or is adjudicated incapacitated, the Department of Aging shall accept the Attorney-In-Fact or court-appointed Guardian as an authorized agent for the purpose of documenting enrollment. Power of Attorney or Guardianship documentation must be provided.

Need help in completing this application?
Call PACE Cardholder Services:
1-800-225-7223

MAIL PACE/PACENET P.O. Box 8806 Harrisburg, Pa 17105-8806 **FAX** 

**APPLY ON LINE** 

1-888-656-0372

https://pacecares.magellanhealth.com